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Introducing EasyT661

SR&ED Engineering Inc.

Automating the preparation of the SR&ED
submission in Canada.
The Easy Way.



Long-term Goal

- To maximize the eligible financial benefits for the client and the taxpayers at large.

This is achieved by:

- Significantly reducing the costs associated with the preparation of SR&ED submissions.
- Enabling the presentation to become factual, substantial and accurate.



Client/CRA Wishes

- Every CFO wishes to maximize the financial outcome of his/her company's R&D activities. One of them being the SR&ED incentive tax credit.
- Canada encourages and rewards companies for their legitimate R&D projects, which meet certain criteria. It is not an open grant and a ready cut cheque to be issued for those who demand it.



Fulfilling Client/CRA Needs

- EasyT661 software application facilitates the collaboration between the Accounting and Engineering/Technological groups of an organization.
- EasyT661 enables organizations to smoothly and gradually assemble the SR&ED submission as opposed to the hasty painful year end exercise. Consequently, the produced SR&ED submission will meet with CRA defined criteria.



Cost Analysis

- At present the average cost of preparing the SR&ED submission is about 35% of the net SR&ED ITC. Inadequate submissions may cost more, in terms of audit and questions by CRA to be addressed and complied with.
- EasyT661 software application, if used properly, may diminish the cost of preparing the submission, if not increase the legitimate financial claim by timely capturing those eligible missed expenditures.



Advantages

- EasyT661 comes with a rich knowledge base that includes statements to assist in describing typical SR&ED activities. Those generic statements comply with CRA criteria for SR&ED issues. They cover more than 14 different industries, to select from.
- EasyT661 enables remote and secured collaboration between tax managers and engineers, scientists and other experts.
- EasyT661 can seamlessly integrate with certified accounting packages.



Advantages

- EasyT661 produces a PDF format file including the complete T661 form. It can also produce the form as a text file. Either options will make it easier to copy and paste to your preferred accounting package, or simply print the output. There are no limits on the number of the SR&ED projects that can be claimed.
- EasyT661 automatically performs all the computations of the form's calculated fields, based on your, or your collaborators, input of just the project costs. It also warns you for errors such as the conflict between proxy amount and capital expenditures and others.



Download

- Go ahead. Give it a try without any obligation whatsoever. NOT FOR PROGRAMMERS.
- Download the DEMO installation package from the following link:

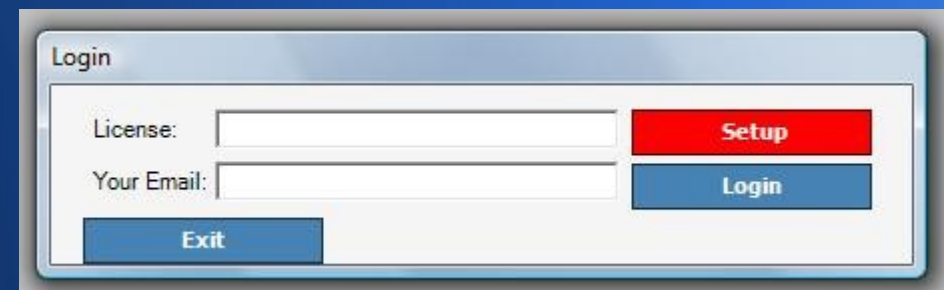
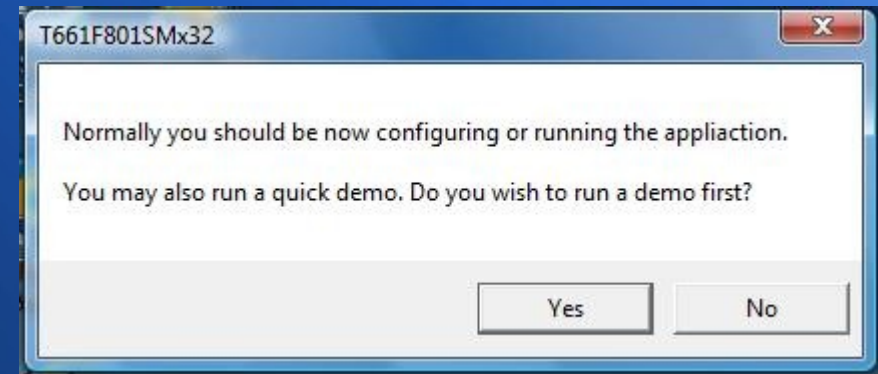
[Click here to download](#)

When you are completely satisfied, USE THE SOFTWARE TO PRINT THE LICENSE according to your preferred configuration. Yes the software will let you know how much it will cost and how to pay. That is why we chose the prefix Easy!!!



Screen Shots

- The Process is as Easy as 1.2.3 Steps.
- In Step 1 the tax manager will configure the application to define the company and the tax manager of the installation.
- Click on Yes to run the demo. Or No to Login.





Screen Shots

- In step 2, the tax manager will input the information relative to the company acquiring the software.
- A temporary license will be issued, which can be updated later.

Company Information

Tax Manager's Company

All Fields are Mandatory.

Company Name

Business Number

Please Pick Tax Year Start. * If Required, Please Adjust Tax Year End

Street Address Short Tax Year

City

Country

Province / State

Zip Code

Tax Manager First Name

Tax Manager Last Name

Tax Manager Email

Verification Code



Screen Shots

- In step 3, all of the collaborators and the tax manager can now use the license number and their registered email addresses to login and run the application.
- The collaborators are not required to configure the application. They just login and run part-2 of the T661.

The screenshot shows the 'T661 - [Part1, General Information]' window. The interface includes a menu bar (File, Form T661, Add / Delete, Help, Collaboration, Import) and a header with the Canada Revenue Agency logo and 'EasyT661' branding. The main section is titled 'Part 1 - General information' and contains the following fields:

- 010 Name of client:** Demo Company
- Tax year:** From: 2010 1 1, To: 2010 12 31
- 050 Total number of projects you are claiming this tax year:** 1
- 100 Contact person for the financial information:** Chief Financial Demo
- 105 Telephone number/extension:** 999-888-7777
- 110 Fax number:** 999-888-7777
- 115 Contact person for the technical information:** Chief Technology Demo
- 120 Telephone number/extension:** 999-888-7777
- 125 Fax number:** 999-888-7777
- 151 If this claim is filed for a partnership, was Form T5013 filed?:** 1 Yes, 2 No
- 153 Name of Partners:** 1+, 2+, 3+, 4+, 5+
- 156 %:** (Empty)
- 157 BN or SIN:** (Empty)

At the bottom, it says 'T661 E (08)' and '(Ce formulaire existe en français au www.arc.gc.ca ou au 1 800 959-3376.)'



Screen Shot

- The user interface is very simple and simulates the feeling of the paper format of the T661 form.

The screenshot displays the 'T661 - [Part1, General Information]' software window. A menu is open, listing sections from Part 1 to Part 8. A sub-menu for 'Project 1' is also visible, listing sub-sections 2A through 2E. The main form area contains fields for 'Total number of projects you are claiming this tax year' (line 050), contact information for financial and technical persons (lines 100-125), and a question about Form T5013 filing (line 151). A table for partners (line 153) is also present.

100 Contact person for the financial information		105 Telephone number/extension	110 Fax number
Chief Financial Demo		999-888-7777	999-888-7777

115 Contact person for the technical information		120 Telephone number/extension	125 Fax number
Chief Technology Demo		999-888-7777	999-888-7777

153 Name of Partners		156 %	157 BN or SIN
1 +			
2 +			
3 +			
4 +			
5 +			



Screen Shots

- Using the knowledge base library is very Easy. Just select the library type and the topic you would like to describe(ex. Advancement). Click on done and the text will be transferred to the form.
- You can edit the text, spell check and save it for future use.

The screenshot displays the 'EasyT661' software interface for 'Part 2 - Project information'. The main window shows a form for 'Section B - Experimental development' with a table for selecting technological advancements. A 'Knowledge Base Selection Menu' dialog box is open, allowing the user to select a knowledge base library and a subject, and then choose text from a list to be inserted into the form.

	Materials, devices, or products	Processes
The development of new	235 1 <input type="checkbox"/>	236 1 <input checked="" type="checkbox"/>
The improvement of existing	237 1 <input type="checkbox"/>	238 1 <input type="checkbox"/>

Advancement | Obstacles | Work Done |

240 What technological advancements were you trying to achieve? (Maximum 350 words)

Spell Check Save To Local Use Library 0 Word

Knowledge Base Selection Menu

Select Knowledge Base Library (Aerospace, Automotive, Tool & Die, ...etc)
Manufacturing

Select Subject (Advancement, Obstacles & Uncertainties, ...etc)
Advancement

Select the text from the list below. The text will automatically be inserted into the form. You can edit it in the form and save it for future use.

- Advancement <--> Successfully developing a new product line which complies with NRC and STC standards and req
- Advancement <--> As a spin off the work carried out, we also developed a new connecting mechanism to fasten the
- Advancement <--> Extensive work has been done in the development of a locking system. Unfortunately, the Plexig
- Advancement <--> The successful development of new process utilizing aluminum jigs to:1) Solve the ergonomics pi

Show Me Selected Done